

Module overview | Dealer Portal

Power new possibilities for your automotive business with A365 Dealer Portal



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annata
Powering possibilities



Dealer portal challenges faced by automotive businesses



Responsive support



Dynamic pricing management



User-friendly interface



Mobile accessibility



Real-time inventory visibility



On-the-go network coordination



Data accuracy & synchronization



Redefining Dealership Excellence for Automotive Businesses with A365

Designed to elevate your automotive dealership operations, the A365 Dealer Portal ensures that every interaction across your dealer network is seamless, efficient, and impactful. With advanced features tailored for automotive dealership management, this module empowers dealers to deliver exceptional customer experiences while optimizing internal processes.

From enhancing collaboration between dealers and OEMs to providing a centralized platform for order management, inventory tracking, and customer engagement, the A365 Dealer Portal addresses every critical aspect of automotive dealership workflows. This leads to improved operational efficiency, stronger customer relationships, and greater visibility across the dealership network.

Built on the powerful foundations of **Microsoft Dynamics 365**, **Azure**, **Power Platform**, **Copilot**, and **Dataverse**, the A365 Dealer Portal offers seamless integration, advanced security, and intuitive self-service options. With AI-driven insights and Annata's extensive expertise in the automotive industry, the portal simplifies complex dealership processes and enables smarter decision-making at every level.

What sets the A365 Dealer Portal apart is its ability to enhance productivity while boosting customer satisfaction. By streamlining operations, improving communication, and providing real-time data access, the A365 Dealer Portal transforms automotive dealership management into a strategic growth driver—delivering lasting value for both dealers and their customers.

01

Strengthen dealer relationships with effective portal management

02

Control portal access and usage for efficient dealer operations

03

Maintain quality standards across the portal network

04

Manage compliance with industry regulations and dealer agreements

A365 Dealer Portal Capabilities



Market insights



Dealer profiles



KPI dashboards



Forecasting tools



Cost control



Training & support



Dealer relationship management



Dealer performance analytics



Dealership quality assurance



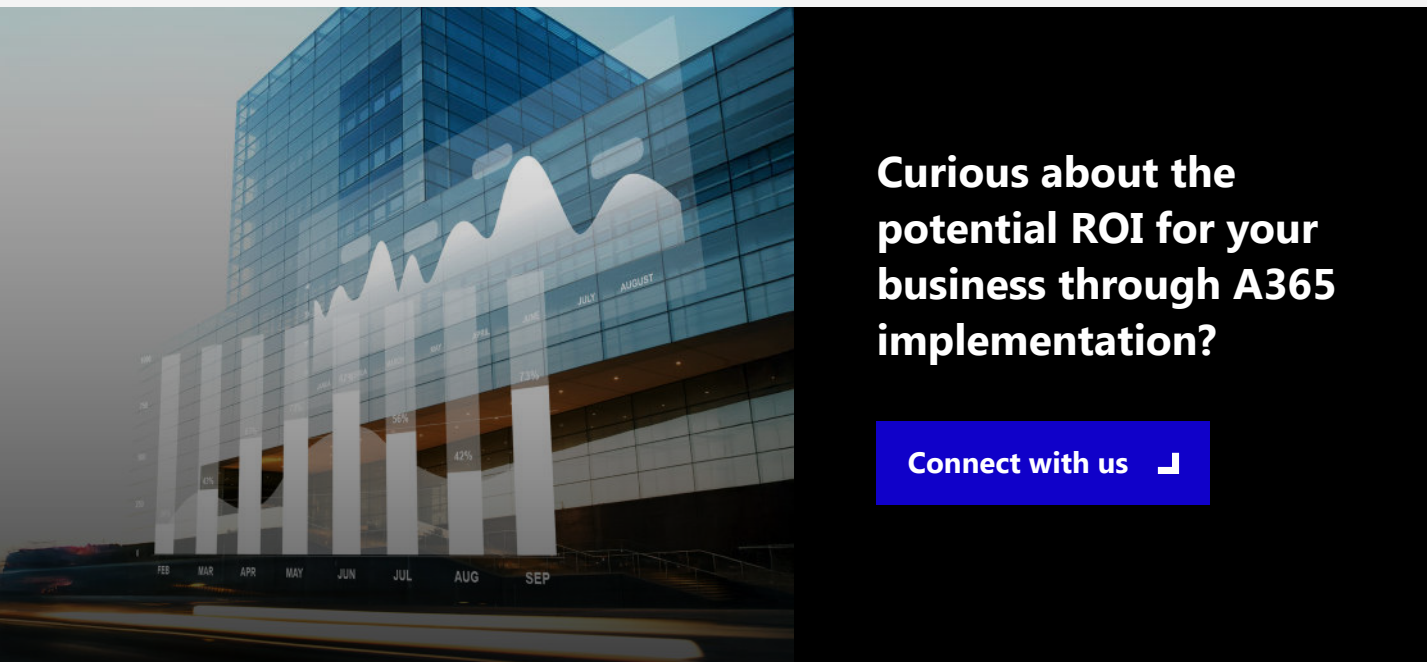
Centralized communication hub

Experience a significant **ROI with A365**

After implementing A365, our customers have enjoyed streamlined efficiency through automation, optimized workflows, and insightful analytics, facilitating informed decisions. This transformation has significantly positively impacted their financial performance.

Example

- **\$2.5B** - Existing generated revenues
- **3,500** - Existing Full-Time Employee (FTE) workforce
- **8-9x** - Projected ROI
- **1 year** - Projected payback period
- **\$8M to \$10M** - Projected total annual net impact



Disclaimer: The projected ROI and financial impact figures provided are based on preliminary assessments and estimates for illustrative purposes only. Actual results may vary and are subject to various factors such as market conditions, business strategies, implementation timelines, and other variables.



A365 Dealer Portal

Key Features



01

Centralized Dealer Management

Unified Account and Role Management: Importers and manufacturers can configure dealer accounts, roles, and permissions from a single interface.

Dealer Profiles and Access Control: Maintain comprehensive dealer profiles and customize access for different users, ensuring seamless operations.

03

Warranty and Claims Processing

Warranty Claim Creation and Management: Streamline claim submission, tracking, and resolution to enhance dealer satisfaction.

Service Campaigns and Recalls: Manage warranty-related recalls and service campaigns seamlessly through the portal.

Document Management for Warranty Evidence: Attach and view critical documents like evidence and approvals within claims.

05

Reporting and Insights

Market Insights and Forecasting: Detailed data to help dealers make informed decisions about inventory, pricing, and customer demands.

Integration with Microsoft Power BI: Leverage advanced reporting tools for actionable insights.

07

Mobile-Friendly and Scalable Solution

Mobile Accessibility: Enable dealers to access the portal on-the-go for real-time updates and actions.

Scalability and Flexibility: Easily add new dealers, parts, and services as the network grows, ensuring long-term usability.

02

Inventory and Order Management

Real-Time Inventory Visibility: Dealers can access live updates on vehicle and parts availability to make informed decisions.

Backorder Management: Track pending orders with a clear view of fulfillment timelines.

Vehicle and Parts Orders: Efficiently manage orders and monitor their real-time status to reduce fulfillment delays.

04

Enhanced Communication and Collaboration

Centralized Communication Hub: Foster better collaboration between dealers and manufacturers through a unified communication platform.

Feedback and Suggestions Module: Enable dealers to share feedback and feature requests, enhancing product development and portal usability.

Language and Localization Options: Support for multiple languages to accommodate a global dealer network.

06

Simplified Financial Processes

Parts and Vehicle Invoices: Generate and manage invoices seamlessly, ensuring financial accuracy and control.

Dynamic Pricing Management: Tailor pricing strategies for vehicles and parts to maintain competitiveness.

Integrated Financial Processes: Synchronize with Annata 365 Finance & Operations for transparent and efficient financial management.

A365 Dealer Portal Benefits



01 Improved Dealer Collaboration

Strengthen relationships through better communication and centralized tools.

02 Enhanced Operational Efficiency

Reduce administrative overhead by automating repetitive tasks.

03 Real-Time Decision-Making

Provide dealers with up-to-date information to make informed decisions quickly.

04 Higher Dealer Satisfaction

Offer an intuitive, user-friendly interface that meets the dynamic needs of dealerships.

05 Compliance and Security

Ensure adherence to industry regulations and maintain data security with role-based access.

06 Cost-Effective Operations

Reduce IT and maintenance costs with built-in automation and integration features.

07 Optimized Dealership Operations with AI

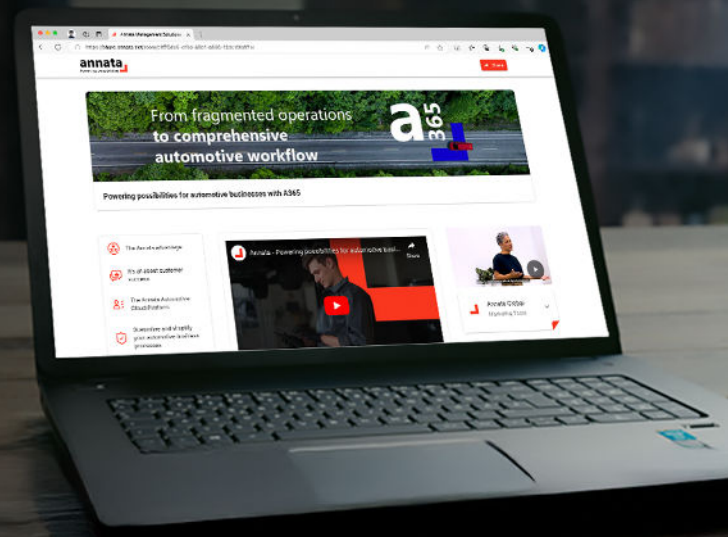
A365 combines AI-powered insights, predictive analytics, and automation tools to streamline dealership workflows, reduce inefficiencies, and boost customer satisfaction.

Discover the A365 Digital Experience Center: Your business transformation starts here

Explore | Learn | Transform

In the A365 Digital Experience Center, you'll get an exclusive, interactive demo to see how A365's game-changing functionalities can simplify your operations and drive real business results.

Visit A365 Digital Experience Center 





Power your possibilities with full digitalization

Ready to scrap those legacy systems and say hello to a cloud solution that never grows old? At Annata, we bring modern business applications to the automotive, trucks & buses, and equipment industries, helping businesses meet current challenges and seize new market opportunities.

See how A365 can help your business stay agile, compliant, and ahead of the competition. Reach out to us at marketing@annata.net.



For more information, visit us at annata.net

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